



FROM THE TOP

The Francis O. Hunnewell Society

Confidential Planned Gift Notification Form

Name (Please print): _____

Name of Spouse: _____

Address: _____

Telephone: _____ Email: _____

I/we have included From the Top in my/our long term financial plans as described on the form and wish to enroll in the The Francis O. Hunnewell Society.

I/We wish to remain anonymous

Please include my/our name in The Francis O. Hunnewell Society membership lists.

My/our name should be listed as: _____

Signature _____ Date _____

The Francis O. Hunnewell Society honors those who have included From the Top in their long term plans. Members are offered a variety of benefits including invitations to special events. Society members may be recognized in program books and fromthetop.org.

Thank you for providing the From the Top's (FTT) Office of Planned Giving with details regarding your estate plans. The information disclosed will be kept strictly confidential.

I/we have included From the Top, Inc. in my/our will or revocable trust:

I/we have made From the Top, Inc. the beneficiary of:

A life insurance policy

A qualified retirement plan

Other: _____

Designation of my/our planned gift:

Unrestricted

Other details or restrictions, if any (please describe): _____

Estimated value of your planned gift: \$_____ (optional)

I/we have attached a copy of the portion of my/our planning document that pertains to From the Top.

From the Top's Legal Name and Address:

From the Top Inc, a Massachusetts 501(c)(3) tax-exempt, charitable organization,
19 Hautevale Street, Roslindale, MA 02131

Federal Tax Identification Number: 04-3583756.