



FROM THE TOP

www.fromthetop.org

From the Top
PO Box 845429
Boston, MA 02284-5429
Tel: 617.437.0707

Guidelines for Making a Gift of Securities

Thank you for your interest in and support of From the Top. So that we may acknowledge your generosity and track your gift properly, please contact (or have your broker contact) Cullen Bouvier at From the Top prior to the transfer in order to provide security and donor information.

Cullen Bouvier
From the Top
PO Box 845429
Boston, MA 02284-5429
Phone: (617) 437-0707 X1
Email: cbouvier@fromthetop.org

Electronic Transfer Authorization

Your broker can electronically transfer your securities to From the Top. You must notify your broker in writing that you wish to make a gift/transfer to From the Top, specifying the number of shares and name of security or securities. (An authorization letter template follows for your use.) Please complete, sign, and send the original authorization letter to your broker, and email a copy to Cullen Bouvier cbouvier@fromthetop.org.

Electronic Transfer Instructions

Receiving Firm:	Merrill Lynch
DTC Number:	#8862
Account Name:	From the Top, Inc.
Account Number:	#818-04188
From the Top Tax ID:	043-583-756
Merrill Lynch Contact:	Sarah Szymborski – 617-946-4080 – sarah.szymborski@ml.com

The gift value will be based on the average of the high and low on the legal date of the gift. The gift date is determined once the shares are irrevocable and in From the Top's name.

If your broker has questions or cannot transfer the stock electronically, please call us and we will be happy to assist you in completing your gift.

Thank you for your support!



FROM THE TOP

www.fromthetop.org

From the Top
PO Box 845429
Boston, MA 02284-5429
Tel: 617.437.0707

GIFT OF STOCK AUTHORIZATION AND TRANSFER INSTRUCTIONS

Donor name: _____

Donor address: _____

Donor phone: _____ Donor email: _____

Please transfer the following securities, as a gift of unrestricted operating support, to From the Top:

Name of security: _____ # of shares: _____

Delivering firm: _____

Firm address: _____

Broker name: _____ Phone: _____

Account name: _____

Account number: _____

Donor signature: _____ Date: _____

From the Top asks that securities be electronically transferred to its account at Merrill Lynch, according to the delivery instructions below:

Receiving Firm:	Merrill Lynch
DTC Number:	#8862
Account Name:	From the Top, Inc.
Account Number:	#818-04188
From the Top Tax ID:	043-583-756
Merrill Lynch Contact:	Sarah Szymborski – 617.946.4080 – sarah.szymborski@ml.com

Mail/email this form to your broker, and email a copy to:

Email: Cullen Bouvier cbouvier@fromthetop.org

Telephone: (617) 437-0707 X1

THANK YOU FOR YOUR SUPPORT!

Last Updated: 12/21/2020